Storytelling Template for UX Case Studies

Transform your user research into memorable narratives that inspire design and stakeholder buy-in

1. Title & Tagline

Craft a concise, engaging title that encapsulates the core user journey or problem you tackled. Follow with a tagline that hints at the transformation or outcome. Example: Title: From Frustration to Flow: Revamping the Checkout Experience for Busy Shoppers Tagline: How redesigning the payment process reduced cart abandonment by 30%.

2. The Context (Setting the Stage)

Provide the backdrop to your case study so readers understand the environment in which the research took place. - Product or Service Overview - Business Objectives - User Base - Constraints & Considerations

3. The Protagonist (User Persona or Profile)

Bring your user to life with a persona or vivid description. - Name & Background - Motivations & Goals Frustrations & Pain Points - Context of Use

4. The Conflict (Defining the Problem)

Clearly state the core challenge or user problem uncovered through your research. - Problem Statement - Supporting Data - Impact if Unresolved

5. The Journey (Research Insights & Discovery)

Detail the research process and key findings that illuminated the problem. - Methods Used - Key Findings - User Stories or Scenarios - Patterns & Surprises

6. The Resolution Path (Design Decisions & Solutions)

Describe how you translated insights into design solutions. - Design Strategy - Specific Changes Trade-offs - Collaboration

7. The Outcome (Results & Impact)

Showcase the tangible impact of your work. - Quantitative Metrics - Qualitative Feedback - Business Impact - Ongoing Monitoring

8. Reflection (Lessons Learned & Next Steps)

Conclude with insights gained and advice for peers. - What Worked - Challenges - Surprises - Future Directions